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Special Panel

# Next Generation Packaging and Integration

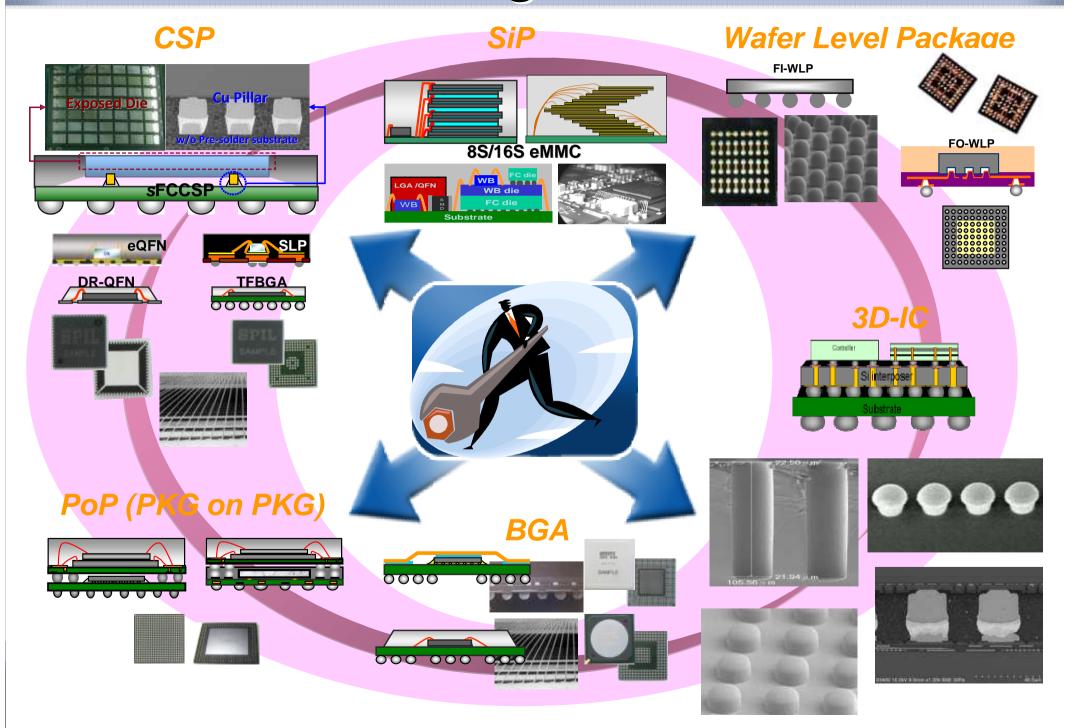
- The Transformed Role of Packaging Foundry

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### Solution Providing Innovative Leader



#### **Outline**

- Market Trend (by PKG & END Product)
- Electronic Product Packaging Trend
  - SPIL Packaging Technology Roadmaps
- Summary





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#### **Market Trend- End Product**

- For mobile/communication devices:
  - Continue driving to smaller system 'form factor'
    more devices pack into a monolithic volume-vertically
    - Shortening inter-IC/ IC to board interconnect length- better system performance and lower power consumption
    - Make room for bigger battery
    - System manufacturing flexibility (e.g. PoP)
- For other like 'consumer' applications utilizing legacy packaging:
  - Seeking cost effective solution to cope with world wide materials supply chain situations





#### **Example of End Product Trend: Apple's iPads**

	iPad (1) 3G	iPad 2 3G	New iPad (3) 4G
System dimensions (H x W x D -mm)	242.8*189.7*12.7	241.2*185.7*8.8	241*186*9.4
System Volume (cm^2)	585.0	394.2	421.0
Volume change % relative to iPad1	1	67.4%	72.0%
Logic Board			
Communication Board		iPad 2 AT&T GSM	
Battery Power (Watt-hours)	24.8	25	42.5
Battery change x	1	1	1.71 x

A4:53.3 mm<sup>2</sup>

Source: internet

The 62nd Electronic Components and Technology Conference



A5X: 165mm^2

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#### **Summary I: New Generation of Packaging**

- Package More ICs (dies) into monolithic package
  - Package on Package
  - FCCSP, multi-dies embedded WLP
  - 2.5D IC (on Si interposer), 3DIC
- Use Less for cost effectiveness
  - Use less expensive materials -> Gold wire -> Cu (or Ag) wire
  - Use less amount of materials reduced trace pitch/ laminate substrate layers or alternatives; wafer level packaging (substrate-less)





## **Summary II:** Transformed Role of Packaging Foundry

- Expanded role in system integration and final quality
  - Further integration role of the entire supply chain
    - Up stream: direct and indirect materials (lead frame/ substrate) quality control, urgent demand, and quick turn around time for problem solving
    - Down stream: EMS side final assembly issue solving
- The rise of wafer level packaging/ 3DIC also draw new competition from major wafer foundries
  - The handling of the foundry—OSAT's 'Coopetition' market eventually will select the models (maybe multiple
    models to co-exist)



